



COMMUNIQUÉ

AUGUST DEBOUZY WAS INVOLVED IN THE REFINANCING OF THE CALICÉO GROUP'S DEBT

Financing | 27/01/22 |



August Debouzy advised the lenders led by Caisse Régionale Crédit Agricole Mutuel d'Aquitaine of the French group Calicéo, with the refinancing of its existing debt. The firm has also provided an assistance with an investment loan to finance the construction of four new balneotherapy centers in the Paris region and Lille.

Calicéo, a Lyon-based group founded in 1997, is a major player in the balneotherapy sector in France. With the restructuring of its debt and the taking out of a new loan, the group composed of 150 employees intends to open four new balneotherapy centers in France between March and December 2023.

The banking pool was assisted by August Debouzy with Laure Bonin, Partner, and Emmanuel Le Galloc'h, Associate.

Indigo Capital, mezzanine lender, was assisted by De Pardieu Brocas Maffei with Jean-François Pourdieu, Partner, and Sandra Benhaïm. The notary offices Alcaix, with Adrien Alcaix, and Lasaygues, with Anne-Laure Lavoine and Emma Franchitti, respectively advised the borrower and the senior lenders on the real estate and notarial issues of this transaction. Calicéo and Ekkio Capital, its financial shareholder, were assisted by Comet Vincent Segurel with Matthieu Guignard, Partner, and Angélique Merienne and Cemile Köklü.
