

COMMUNIQUÉ

AUGUST DEBOUZY ADVISES THE ALTERNATIVE ENERGIES AND ATOMIC ENERGY COMMISSION (CEA) ON THE ACQUISITION OF ITS STAKE IN AREVA TA

Private Equity Droit du travail et de la protection sociale Droit public et commande publique Droit de l'environnement IT et données personnelles Droit fiscal ANNULE - Concurrence, régulation européenne et FDI Contrats commerciaux et internationaux Private Clients Droit de la propriété intellectuelle, média et art Droit européen Immobilier et Construction Corporate - M&A | 31/03/17 | Valéry Denoix de Saint Marc Philippe Lorentz Emmanuelle Mignon Anaïs Qureshi Mahasti Razavi Alexandra Berg-Moussa

August Debouzy advised the French Alternative Energies and Atomic Energy Commission (CEA) on the acquisition, alongside the State Investment Agency (APE) and French shipbuilder DCNS, of Areva SA's entire stake in Areva TA, i.e. 83.5% of its share capital.

The CEA acquired 20.32% of its share capital.

Areva TA, which has been renamed Technicatome, is specialized in the design and maintenance of nuclear reactors of the French Navy. Its capital is now held as follows: French State (APE) 50.32%, CEA: 20.32%, DNCS: 20.32% (previously 6.5%) and EDF, which will keep 9.03%.

The total value of the deal was €559 million.
