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AUGUST & DEBOUZY ADVISES ON THE RESTRUCTURING OF THE WALON GROUP'S DEBTS

Private Equity Private Clients Droit fiscal | 02/09/10 | Xavier Rohmer



August & Debouzy's tax department advised the Walon Group, European leader in logistic services for cars, on the restructuring of its debts, for a total amount of £48M.

The negotiations, which had been ongoing for several months, recently resulted in an out-of-court settlement between the group and all of its creditors.

The Walon Group was sold by Autologic in 2006 in a management buyout and still owed €7.9M in a deferred payment under this transaction.

August & Debouzy's team, led by tax partner Xavier Rohmer, included Céline Da Mota, Leslie Bensoussan, Frédéric Sueur and Anne-Sophie Merle, attorneys.
