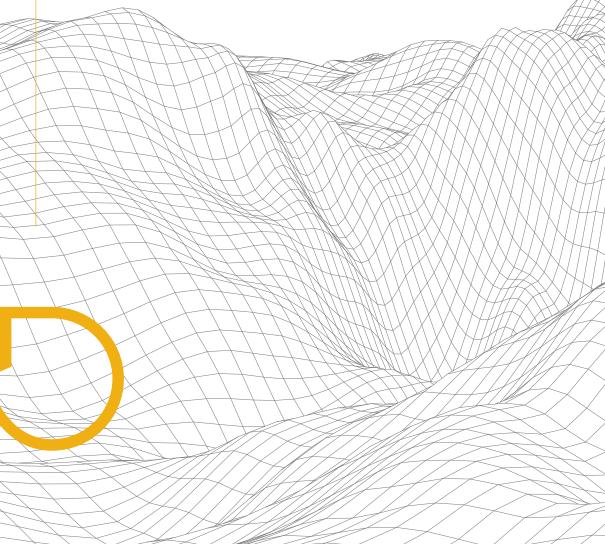


A BI-CULTURAL APPROACH TO YOUR FRANCO-GERMAN AMBITIONS



YOUR NEDS

Your projects between France and Germany, Austria and Switzerland

- Investment and financing of your transactions
- Contractualisation of your commercial relationships
- Management of your human capital
- Protection of your intangible assets
- _ Defence of your interests
- Compliance of your business with applicable standards

GERMAN DESK



5 partners 20 lawyers



1 member of the Berlin bar, 1 member of the Frankfurtam-Main bar



4 European patent attorneys

Our German Desk includes twenty trilingual lawyers (French, German and English). Our team assists our German-speaking clients in connection with their transactions in France relying on all the skills within the firm.

Our German Desk also assists French companies in German-speaking countries in close cooperation with our local partner firms in Germany, Austria and German-speaking Switzerland.

In both cases, we use all of the required professionals, who are our partners, to assist you in connection with the development of your business.

OUR EXPERTISE TO SERVE YOUR INTERESTS

Our German Desk advises and assists companies in German-speaking countries in connection with their development in France and their cross-border matters

Our lawyers provide you not only with their thorough knowledge of the legal, cultural, linguistic and human dimensions but also through their experience in economic and financial exchanges between France and German-speaking countries.

For each matter, a member of the German Desk is responsible for coordinating our assistance by using internal capabilities in order to provide you with an optimal solution in the following practice areas:

- _ Corporate
- Employment
- Technologies, Media, Intellectual Property
- Litigation, Arbitration, White-collar crime
- _ Public, Regulatory, Environment
- _ Tax
- _ Competition, Consumer, Distribution

Our German Desk also assists French companies operating or with projects in German-speaking countries.

We provide you, on a case-by-case basis, with integrated teams including lawyers from August Debouzy and from local law firms who are our established partners. These partners have been selected, on the basis of our longstanding and close cooperation, for their excellence and ability to address your needs.

Significant matters

- Assistance to the Swiss group Holcim, a major player in innovative and sustainable construction solutions, in the context of the negotiations of the proposed acquisition of 100% of the PRB group, the leading independent French company in its sector offering a wide range of high-performance products for the renovation and thermal insulation of buildings.
- Assistance to a German technology group, in connection with the contemplated sale of its French subsidiary, a leading cybersecurity company that protects web applications of companies and public institutions in France and abroad, to a leading Dutch provider of IT business solutions.
- Advising Heycar Group (Mobility Trader Holding GmbH), an operator of a high-quality used cars online marketplace backed by Volkswagen Financial Services, Volkswagen, Daimler Mobility and Allianz, on the acquisition by Renault Group and its subsidiary RCI Bank and Services of a stake in the Heycar Group, in exchange for a contribution in kind to HeyCar Group of the shares of Carizy, a French start-up specialized in the online C2C sale of used cars.
- Advising Bertelsmann, a German media group, on the sale of 100% of Prisma Média, France's leading print and digital media group with twenty leading magazine brands, to Vivendi, a French global content, media and communications group.

THOROUGH KNOWLEDGE OF A LARGE NUMBER OF INDUSTRIES

Our team has a first class expertise in a number of key industries. We advise dozens of major French-German clients or projects.

The bi-cultural approach of the August Debouzy team is a real asset to avoid any misunderstanding and facilitate the interaction between the different stakeholders

Investment Director, German industrial group.



AEROSPACE AND DEFENCE



AUTOMOTIVE



BANKING AND INSURANCE



CHEMICALS



DIGITAL, IT AND INTERNET



ENERGY AND INFRASTRUCTURE



HEALTH



HOTEL AND LEISURE



LUXE & RETAIL



METAL INDUSTRY



REAL ESTATE



TRANSPORTATION

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KEY FIGURES



professionals



full service



150 lawyers



firms in our international network



years' experience



Highly commended: French law firm of the year*



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